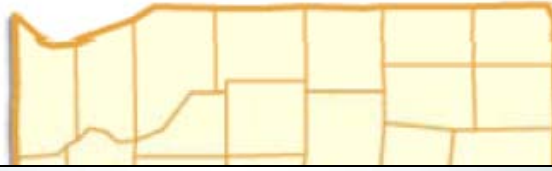


Family and Social Services Administration

## Indiana Division of Aging

### *Quarterly Financial Review*



**January 1, 2007 – March 31, 2007**



State Fiscal Year 2007

## Division of Aging

**March-07**

**Numbers Illustrated in Thousands**

### Expenditures

#### Medicaid

##### Direct Services

Nursing Home Facilities (Includes QAF)

Hospice Services (Includes QAF)

##### Waivers

Aged and Disabled Waiver / MFC / Assisted Living

TBI

##### State Plan Services

State Plan Services

##### ARCH

#### **Total - Medicaid**

#### Non-Medicaid

Community & Home Options Inst.Care-Elderly & Disabled-CHOICE

HHS Title III Area Administration & Services Program

Residential Care and Assistance Program / RCAP

SSBG Aging

OBRA/PASRR Program

Title V Employment Program

Adult Protective Services Program

Older Hoosiers Program

Nutrition Services Incentive Program / NSIP

Medicaid Waiver Administration

LTC Ombudsman Program

Adult Guardianship Services Program

Aging Central Office Administration

#### **Total - Non-Medicaid**

#### **Total - Expense**

### Revenues

#### Medicaid

State Funding

Federal Funding

#### Non-Medicaid

State Funding

Federal Funding

#### **Total - Revenue**

<i>SFY 2007 Year To Date</i>			<i>SFY 2007</i>		
Actual	Budget	Variance	Forecast	Budget	Variance
736,571	718,918	(17,653)	992,584	950,665	(41,919)
34,351	42,318	7,968	47,054	57,146	10,091
28,302	47,374	19,072	39,917	68,787	28,870
2,550	2,874	324	3,410	3,853	443
140,687	167,081	26,393	196,752	233,108	36,356
3,043	1,125	(1,918)	5,000	1,500	(3,500)
<b>945,505</b>	<b>979,690</b>	<b>34,185</b>	<b>1,284,717</b>	<b>1,315,059</b>	<b>30,342</b>

24,350	33,709	9,359	46,037	44,946	(1,092)
18,175	16,861	(1,314)	22,618	22,482	(136)
7,540	8,455	915	11,215	11,274	59
5,163	5,662	500	6,485	7,550	1,065
38	271	233	53	361	308
1,611	1,885	274	2,337	2,513	177
1,767	2,004	237	2,302	2,672	370
1,164	1,280	116	1,801	1,707	(95)
1,191	1,170	(21)	1,536	1,560	24
526	2,007	1,481	899	2,676	1,777
207	338	130	375	450	75
263	369	106	338	493	155
437	1,125	688	885	1,500	615
<b>62,433</b>	<b>75,137</b>	<b>12,704</b>	<b>96,880</b>	<b>100,182</b>	<b>3,302</b>

<b>1,007,938</b>	<b>1,054,827</b>	<b>46,889</b>	<b>1,381,597</b>	<b>1,415,241</b>	<b>33,644</b>
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<i>SFY 2007 Year To Date</i>			<i>SFY 2007</i>		
Actual Cash Spend	Revenue Received	Variance	Forecast	Budget	Variance
354,582	366,130	11,548	482,334	491,458	9,123
590,923	613,560	22,637	802,382	823,602	21,219
36,612	55,053	18,441	64,142	65,510	1,368
25,821	24,330	(1,491)	32,738	34,672	1,934
<b>1,007,938</b>	<b>1,059,073</b>	<b>51,136</b>	<b>1,381,597</b>	<b>1,415,241</b>	<b>33,644</b>

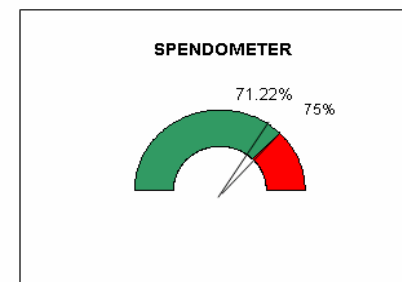


**Indiana Family and Social Services Administration  
Division of Aging  
As of March 31, 2007**

TARGET  
EXPENDITURE  
PERCENTAGE  
**75.00%**

Funding Source	Annual Budget	Q3 SFY2007	Q2 SFY2007	Q3 vs Q2 (Decr)/Incr		YTD Actual Expended	YTD Target Budget	\$ Variance Under/(Over) Spent		% Expended	Spend Indicator
<b>Older Americans Act</b>											
Title III / VII	22,481,606	5,407,173	5,710,085	(302,912)	-5.3%	18,175,111	16,861,205	(1,313,906)	-7.8%	80.84%	●
Title V	2,513,368	643,101	485,783	157,318	32.4%	1,610,996	1,885,026	274,030	14.5%	64.10%	●
<b>Total OAA</b>	<b>24,994,974</b>	<b>6,050,274</b>	<b>6,195,868</b>	<b>(145,594)</b>		<b>19,786,106</b>	<b>18,746,231</b>	<b>(1,039,876)</b>		<b>79.16%</b>	●
<b>Funding Other Than OAA</b>											
Aging Central Admin.	1,500,000	225,691	211,122	14,569	6.9%	436,813	1,125,000	688,187	61.2%	29.12%	●
CHOICE	44,945,567	9,364,201	8,142,558	1,221,643	15.0%	24,350,055	33,709,175	9,359,120	27.8%	54.16%	●
Medicaid Waiver Administration	2,675,695	241,325	129,150	112,175	86.9%	525,997	2,006,771	1,480,774	73.8%	19.66%	●
Social Services Block Grant (SSBG)	7,549,554	1,003,969	1,538,599	(534,630)	-34.7%	5,162,601	5,662,166	499,564	8.8%	68.38%	●
Adult Protective Services (APS)	2,672,349	598,462	546,928	51,534	9.4%	1,767,038	2,004,262	237,224	11.8%	66.12%	●
Residential Care Assistance Program	11,273,601	2,537,948	2,394,679	143,269	6.0%	7,539,971	8,455,201	915,230	10.8%	66.88%	●
Adult Guardianship	492,547	140,796	66,682	74,114	111.1%	263,471	369,410	105,940	28.7%	53.49%	●
Pre-Admission Screening Resident Review	361,072	9,017	15,255	(6,238)	-40.9%	38,009	270,804	232,795	86.0%	10.53%	●
Older Hoosiers	1,706,673	487,367	277,525	209,842	75.6%	1,164,288	1,280,005	115,717	9.0%	68.22%	●
NSIP	1,560,000	319,422	380,052	(60,630)	-16.0%	1,190,752	1,170,000	(20,752)	-1.8%	76.33%	●
Ombudsman	450,000	80,675	46,606	34,069	73.1%	207,461	337,500	130,039	38.5%	46.10%	●
<b>Total Funding Other Than OAA</b>	<b>75,187,058</b>	<b>15,008,873</b>	<b>13,749,156</b>	<b>1,259,717</b>		<b>42,646,454</b>	<b>56,390,294</b>	<b>13,743,840</b>		<b>56.72%</b>	●
<b>Medicaid</b>											
Aged & Disabled Waiver and MFC	68,787,342	10,394,014	9,975,523	418,491	4.2%	28,301,840	47,373,623	19,071,783	40.3%	41.14%	●
Traumatic Brain Injury Waiver	3,853,477	840,158	857,304	(17,146)	-2.0%	2,550,196	2,874,361	324,165	11.3%	66.18%	●
<b>Total Waivers</b>	<b>72,640,819</b>	<b>11,234,172</b>	<b>10,832,827</b>	<b>401,345</b>		<b>30,852,036</b>	<b>50,247,984</b>	<b>19,395,948</b>		<b>42.47%</b>	●
Nursing Facilities (NF)	950,664,919	247,300,397	246,236,208	1,064,189	0.4%	736,571,270	718,918,473	(17,652,797)	-2.5%	77.48%	●
Hospice	57,145,618	11,714,832	11,930,303	(215,471)	-1.8%	34,350,780	42,318,281	7,967,501	18.8%	60.11%	●
ARCH	1,500,000	1,142,756	1,900,699	(757,943)	-39.9%	3,043,455	1,125,000	(1,918,455)	-170.5%	202.90%	●
State Plan Services	233,107,873	49,109,020	45,864,929	3,244,091	7.1%	140,687,440	167,080,550	26,393,110	15.8%	60.35%	●
<b>Total Medicaid</b>	<b>1,315,059,229</b>	<b>320,501,178</b>	<b>316,764,966</b>	<b>3,736,212</b>		<b>945,504,981</b>	<b>979,690,288</b>	<b>34,185,307</b>		<b>71.90%</b>	●
<b>GRAND TOTALS</b>	<b>\$ 1,415,241,261</b>	<b>\$ 341,560,325</b>	<b>\$ 336,709,990</b>	<b>\$ 4,850,335</b>	<b>1.4%</b>	<b>\$ 1,007,937,541</b>	<b>\$ 1,054,826,812</b>	<b>\$ 46,889,271</b>	<b>4.4%</b>	<b>71.22%</b>	●

LEGEND	
●	Expenditures exceed target budget by 2% or more
●	Expenditures are over expended by 2% or less
●	Expenditures do not exceed target budget
N/A	Not available
*	To be determined





**INDIANA FAMILY AND SOCIAL SERVICES ADMINISTRATION  
DIVISION OF AGING**

As of March 31, 2007

## Unfavorable Funding Summary

**Target Expenditure Percentage = 75.00%**

Funding Source	\$ Variance Under/(Over) Spent	% Expended	Spend Indicator	EXPLANATION
<b>Older Americans Act</b> Title III/VII	(1,313,906)	80.84%	●	\$3.8 million (2 months of average expenditures) relates to SFY06 claims. Currently this year claiming is more current at estimated \$1.8 million outstanding, unfavorable balance should resolve itself prior to year end.
<b>Funding Other Than OAA</b> NSIP	(20,752)	76.33%	●	Spending will be very close to budget, any variance should not be material as AAA's will begin to reach their contract caps in the last quarter.
<b>Medicaid</b> Nursing Facilities (NF)	(17,652,797)	77.48%	●	Budget based on assumption of reduced census in 2007 due to transition from NF to other settings with increased use of waiver services, these transitions have not occurred as anticipated.
ARCH	(1,918,455)	202.90%	●	Account under budgeted when transferred to the division. Anticipate this variance will increase monthly to end year at \$3.5 million unfavorable.



# INDIANA FAMILY AND SOCIAL SERVICES ADMINISTRATION

## DIVISION OF AGING

As of March 31, 2007

### Favorable Funding Summary

Target Expenditure Percentage = 75.00%

Funding Source	\$ Variance Under/(Over) Spent	% Expended	Spend Indicator	EXPLANATION FOR MATERIAL VARIANCES
<b>Medicaid</b>				
Aged & Disabled Waiver and MFC	19,071,783	41.14%	●	Waiver expenditures continue to increase as individuals are diverted to Home & Community Based Services versus nursing home care, however, transitions from nursing centers to HCBS is lower than budgeted.
Hospice	7,987,501	60.11%	●	Length of stay greater than 6 months for Medicaid only enrollees have gone down from 10% in April of 2006 to 7% as of December 2006. Additionally, a favorable variance has been created by nursing home cost containment initiatives which reduce payment on each filed claim by \$5 per day.
State Plan Services	26,393,110	60.35%	●	The number of recipients receiving services has not grown at the same rate as budget. Service areas that are driving this favorable variance, in millions, are Home Health (\$9.1), Drug cost (\$7.5), Inpatient Hospital (\$2.9).
<b>Non-Medicaid</b>				
Choice	9,359,120	54.18%	●	Approximately \$5.9 million to date reserved for Medicaid transfer, estimated \$2.8 million in claims outstanding, Salary Wages & Benefits are unfavorable due to a needed correction primarily between here and the Medicaid Waiver account.
Residential Care Assistance Program	915,230	66.88%	●	Program director continues to work with individual counties on correct submission of applications and claims.
OBRA/PASRR	232,795	85.96%	●	Training and other contracted services dollars not being utilized.
Medicaid Waiver Administration	1,480,774	19.66%	●	Contracted services not utilized as anticipated in this fund center, Salary Wages and Benefits are impacted favorably by corrections needed primarily between here and the Choice account.
Aging Central Admin.	688,187	29.12%	●	Consulting and contracting services favorable by \$623k, some expenses budgeted are being charged to Medicaid Waiver Administration as they are able to draw federal funds and are more appropriately charged there.



**INDIANA FAMILY AND SOCIAL SERVICES ADMINISTRATION**  
**DIVISION OF AGING**  
 As of March 31, 2007  
 Financial Indicators

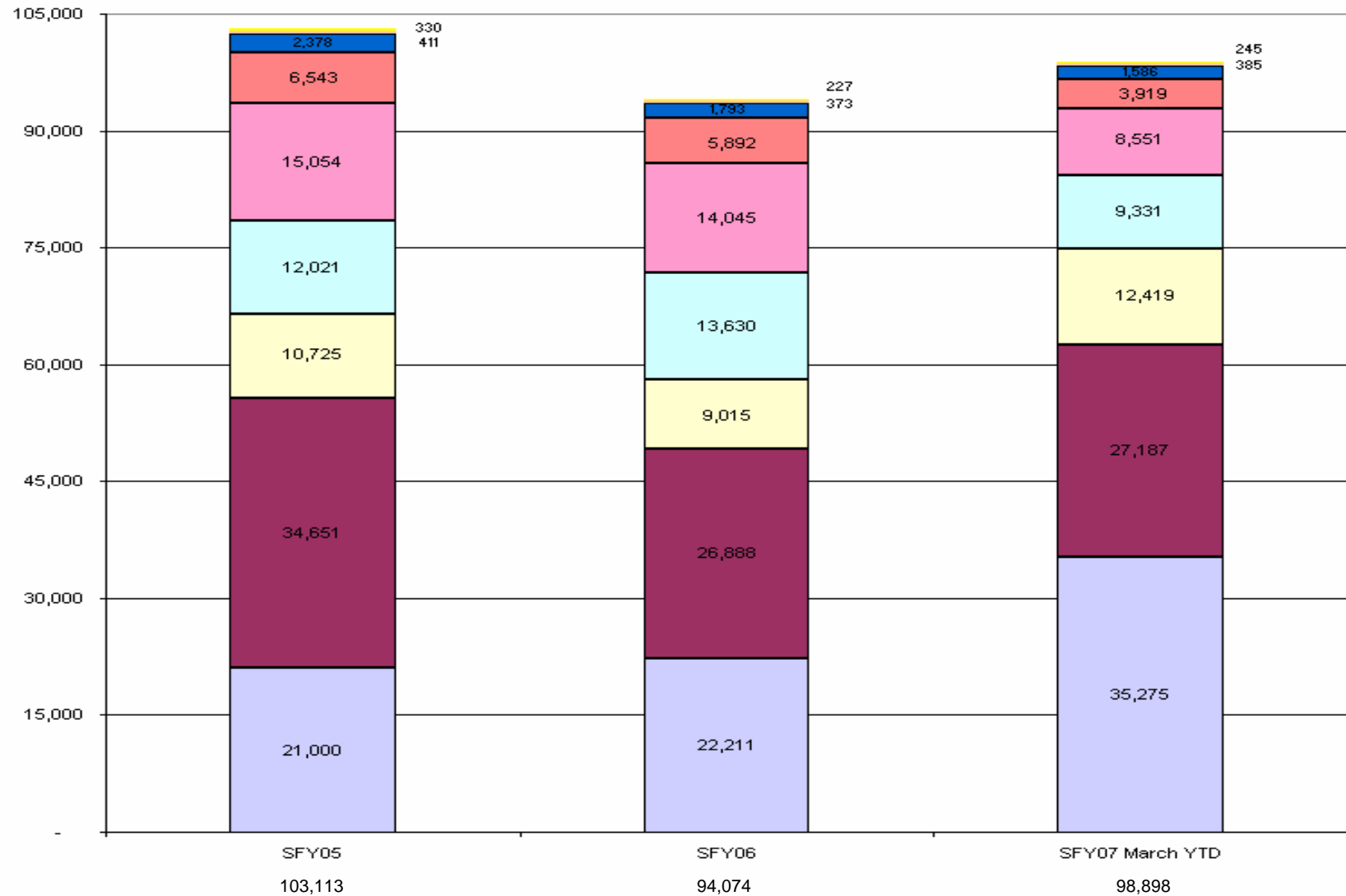
**FINANCIAL RESULTS**

● The Division of Aging Annual Budget :	\$ 1,415,241,261
● The Division of Aging Year-to-Date Annualized Linear Target Budget :	\$1,061,430,946
● The Division of Aging Year-to-Date Annualized Linear Targeted Expenditure %:	75.00%
● The Division of Aging Year-to-Date Actual Target Budget	\$ 1,054,826,812
● The Division of Aging Year-to-Date Actual Expenditure:	\$1,007,937,541
● The Division of Aging Year-to-Date Actual Expenditure %:	71.22%
● The Division of Aging Total Expenditures Under / (Over) Budget Year-To-Date:	\$46,889,271
● The Division of Aging Total Percentage Under / (Over) Budget Year-To-Date:	4.45%

**LTC FUNDING BALANCE**

● The Division of Aging Annual Budget :	\$1,415,241,261	
● The Division of Aging Year-to-Date Actual Expenditure:	\$1,007,937,541	
● The Division of Aging Funded Comprehensive Care Year-to-Date Actual Expended:	\$773,965,505	
● The Division of Aging Funded Home & Community Based Services Year-to-Date Actual Expended:	\$227,957,965	
● The Division of Aging Community Support Services Year-to-Date Actual Expended:	\$6,014,071	
● The Division of Aging Home & Community Based Services Year-to-Date Actual Percentages:	76.8%	COMP
	22.6%	HCBS
	0.6%	SUPP

### Division of Aging Individuals Receiving Non-Medicaid Services

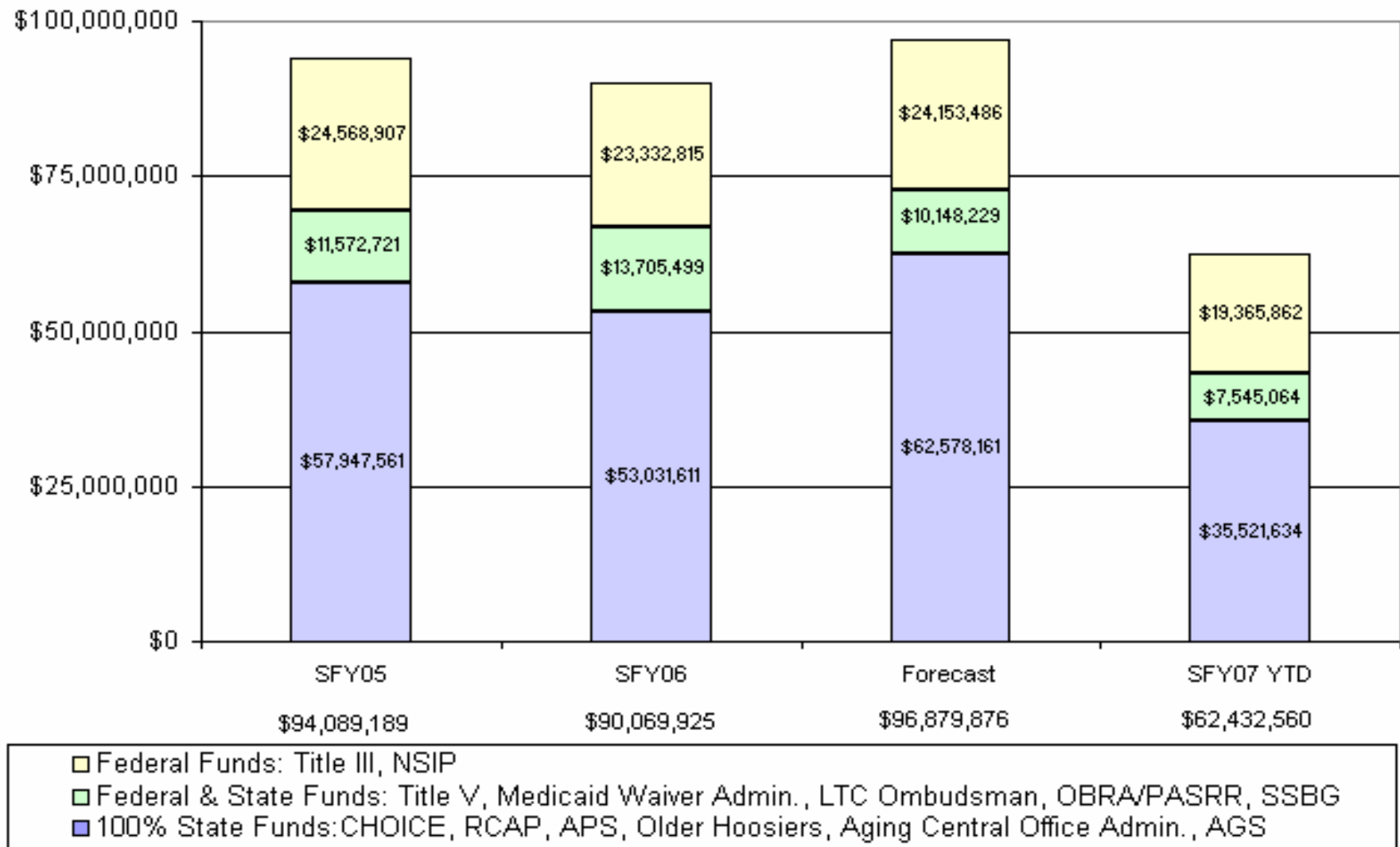


■ Adult Protective Services Program  
■ CHOICE  
■ SSBG Aging  
■ Residential Care and Assistance Program / RCAP  
■ Adult Guardianship Services Program

■ HHS Title III  
■ LTC Ombudsman Program  
■ OBRA/PASRR Program  
■ Title V Employment Program

\*NSIP - Not Available

### Division of Aging Non-Medicaid Expenditures





## Summary - Division of Aging

(Values Illustrated in Thousands)

**March-07**

**4 Tuesdays in Month**

### Expenditures

#### Medicaid

##### **Direct Services**

Nursing Home Facilities (incl QAF)

Hospice Services (incl QAF)

##### **Waivers**

Aged and Disabled Waiver / MFC / Assisted Living

TBI

##### **State Plan Services**

State Plan Services

##### **ARCH**

##### **Total - Expenditures**

<i>SFY 2007 Year to Date</i>		<b>Variance</b>	<i>SFY 2007</i>		<b>Variance</b>
<b>Actual Spent</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	
736,571	718,918	(17,653)	992,584	950,665	(41,919)
34,351	42,318	7,968	47,054	57,146	10,091
28,302	47,374	19,072	39,917	68,787	28,870
2,550	2,874	324	3,410	3,853	443
140,687	167,081	26,393	196,752	233,108	36,356
3,043	1,125	(1,918)	5,000	1,500	(3,500)
<b>945,505</b>	<b>979,690</b>	<b>34,185</b>	<b>1,284,717</b>	<b>1,315,059</b>	<b>30,342</b>

## Division of Aging Summary

**March-07**  
**4 Tuesdays in Month**

	Current Month	SFY 2007 Year to Date		Variance	SFY 2007		Variance
	Actual	Actual Spent	Budget		Forecast	Budget	
<b>Expenditures</b>							
<b>Division Program Services</b>							
Nursing Home Facilities (incl QAF)	71,892,751	736,571,270	718,918,473	(17,652,797)	992,583,898	950,664,919	(41,918,979)
Hospice Services (incl QAF)	4,113,454	34,350,780	42,318,281	7,967,501	47,054,174	57,145,618	10,091,444
<b>Waivers</b>							
Aged and Disabled Waiver/ MFC / Assisted Living	3,329,416	28,301,840	47,373,623	19,071,783	39,917,005	68,787,342	28,870,337
TBI	241,589	2,550,196	2,874,361	324,165	3,410,005	3,853,477	443,472
<b>State Plan Services</b>							
Hospital Services							
Inpatient Hospital	2,601,765	25,141,559	28,052,956	2,911,397	34,378,214	38,455,857	4,077,642
Outpatient Hospital	650,695	7,025,873	7,037,216	11,343	9,665,494	9,629,165	(36,329)
Rehabilitation Facility	236,878	1,596,869	1,336,904	(259,966)	2,083,194	1,819,475	(263,718)
Non-Hospital Services							
Physician Services	831,807	7,368,014	7,615,934	247,920	10,083,900	10,426,321	342,422
Lab and Radiological Services	176,250	1,437,464	1,577,936	140,472	1,963,592	2,158,793	195,201
Other Practitioner Services	94,874	949,292	1,089,107	139,815	1,289,383	1,482,595	193,212
Clinic Services	618,431	5,066,663	6,099,066	1,032,402	6,916,482	8,311,384	1,394,902
DME/Prosthetics	647,452	5,552,244	5,995,143	442,899	7,798,984	8,549,995	751,011
Medical Supplies	726,600	7,185,072	9,140,037	1,954,964	10,047,612	12,991,521	2,943,909
Transportation	973,613	8,804,116	10,398,860	1,594,744	12,096,066	14,182,700	2,086,634
Other Non-Hospital	489,817	4,206,388	4,482,370	275,982	5,692,223	6,136,515	444,292
Pharmacy							
Prescribed Drugs	2,464,879	21,885,664	28,588,936	6,703,272	30,537,040	39,128,004	8,590,964
OTC Drugs	373,244	3,642,180	4,421,222	779,042	4,924,393	5,896,108	971,715
Dental Services	407,298	3,640,960	5,530,789	1,889,829	4,854,823	7,451,535	2,596,711
PCCM Admin	44,796	407,772	413,576	5,804	539,545	551,984	12,439
Home Health Services	4,168,173	36,443,976	45,019,836	8,575,860	53,440,287	65,552,350	12,112,063
Targeted Case Management	36,387	333,333	280,663	(52,669)	440,576	383,542	(57,033)
First Steps	0	0	0	0	0	0	0
<b>Subtotal - State Plan Services</b>	<b>15,542,959</b>	<b>140,687,440</b>	<b>167,080,550</b>	<b>26,393,110</b>	<b>196,751,807</b>	<b>233,107,843</b>	<b>36,356,036</b>
<b>ARCH</b>	<b>373,478</b>	<b>3,043,455</b>	<b>1,125,000</b>	<b>(1,918,455)</b>	<b>5,000,000</b>	<b>1,500,000</b>	<b>(3,500,000)</b>
<b>Total - Expenditures</b>	<b>95,493,647</b>	<b>945,504,980</b>	<b>979,690,289</b>	<b>34,185,308</b>	<b>1,284,716,889</b>	<b>1,315,059,199</b>	<b>30,342,310</b>

## Nursing Homes - Division of Aging (Total)

**March-07**

**4 Tuesdays in Month**

### Expenditures

#### Nursing Home Facilities

#### State Plan Costs/State Plan Services

	Current Month Actual	SFY 2007 Year to Date Actual Spent      Budget		Variance	SFY 2007 Forecast      Budget		Variance
Nursing Home Facilities	71,892,751	736,571,270	718,918,473	(17,652,797)	992,583,898	950,664,919	(41,918,979)
State Plan Costs/State Plan Services							
Hospital Services							
Inpatient Hospital	1,623,653	14,701,234	15,662,169	960,935	19,300,468	21,139,228	1,838,760
Outpatient Hospital	259,951	2,603,014	2,495,123	(107,892)	3,419,472	3,350,381	(69,091)
Rehabilitation Facility	174,201	1,228,372	984,492	(243,880)	1,578,123	1,333,799	(244,324)
Non-Hospital Services							
Physician Services	385,788	3,325,516	3,554,102	228,586	4,402,695	4,807,934	405,239
Lab and Radiological Services	98,136	841,183	928,293	87,110	1,113,486	1,254,492	141,006
Other Practitioner Services	53,186	523,779	578,227	54,448	687,529	772,789	85,260
Clinic Services	417,840	3,326,826	4,452,394	1,125,568	4,447,948	6,030,529	1,582,580
DME/Prosthetics	123,092	789,308	634,412	(154,896)	984,843	855,655	(129,188)
Medical Supplies	127,671	944,174	1,089,792	145,618	1,170,919	1,457,956	287,036
Transportation	602,594	5,502,737	6,437,531	934,795	7,296,976	8,608,249	1,311,274
Other Non-Hospital	220,993	2,117,229	2,120,574	3,345	2,780,020	2,840,818	60,797
Pharmacy							
Prescribed Drugs	1,578,261	13,920,417	16,145,378	2,224,961	18,431,838	21,645,021	3,213,183
OTC Drugs	341,711	3,289,155	3,899,545	610,390	4,417,152	5,175,900	758,748
Dental Services	260,825	2,331,722	4,026,486	1,694,764	3,093,178	5,360,212	2,267,034
PCCM Admin	0	0	0	0	0	0	0
Home Health Services	36,845	444,760	0	(444,760)	0	0	0
Targeted Case Management	12,585	114,373	115,405	1,032	148,837	154,850	6,013
<b>Subtotal State Plan Services</b>	<b>6,317,331</b>	<b>56,003,798</b>	<b>63,123,922</b>	<b>7,120,124</b>	<b>73,273,485</b>	<b>84,787,812</b>	<b>11,514,327</b>
Subtotal - Facility and State Plan Services	78,210,082	792,575,068	782,042,396	(10,532,673)	1,065,857,383	1,035,452,731	(30,404,652)
Mental Health Division Allocation	553,279	4,100,606	5,103,682	1,003,077	5,308,346	6,824,842	1,516,495
<b>Total - Expenditures with Mental Health</b>	<b>78,763,361</b>	<b>796,675,674</b>	<b>787,146,078</b>	<b>(9,529,596)</b>	<b>1,071,165,730</b>	<b>1,042,277,573</b>	<b>(28,888,157)</b>

### Per Recipient

#### Estimated Recipients - Full Eligible

#### Cost per Recipient per Month (Full Eligibles excluding Mental Health)

25,671	25,984	25,834	(149)	25,918	25,615	(303)
\$3,047	\$3,389	\$3,364	(\$26)	\$3,427	\$3,369	(\$58)

## Hospice - Division of Aging

**March-07**

**4 Tuesdays in Month**

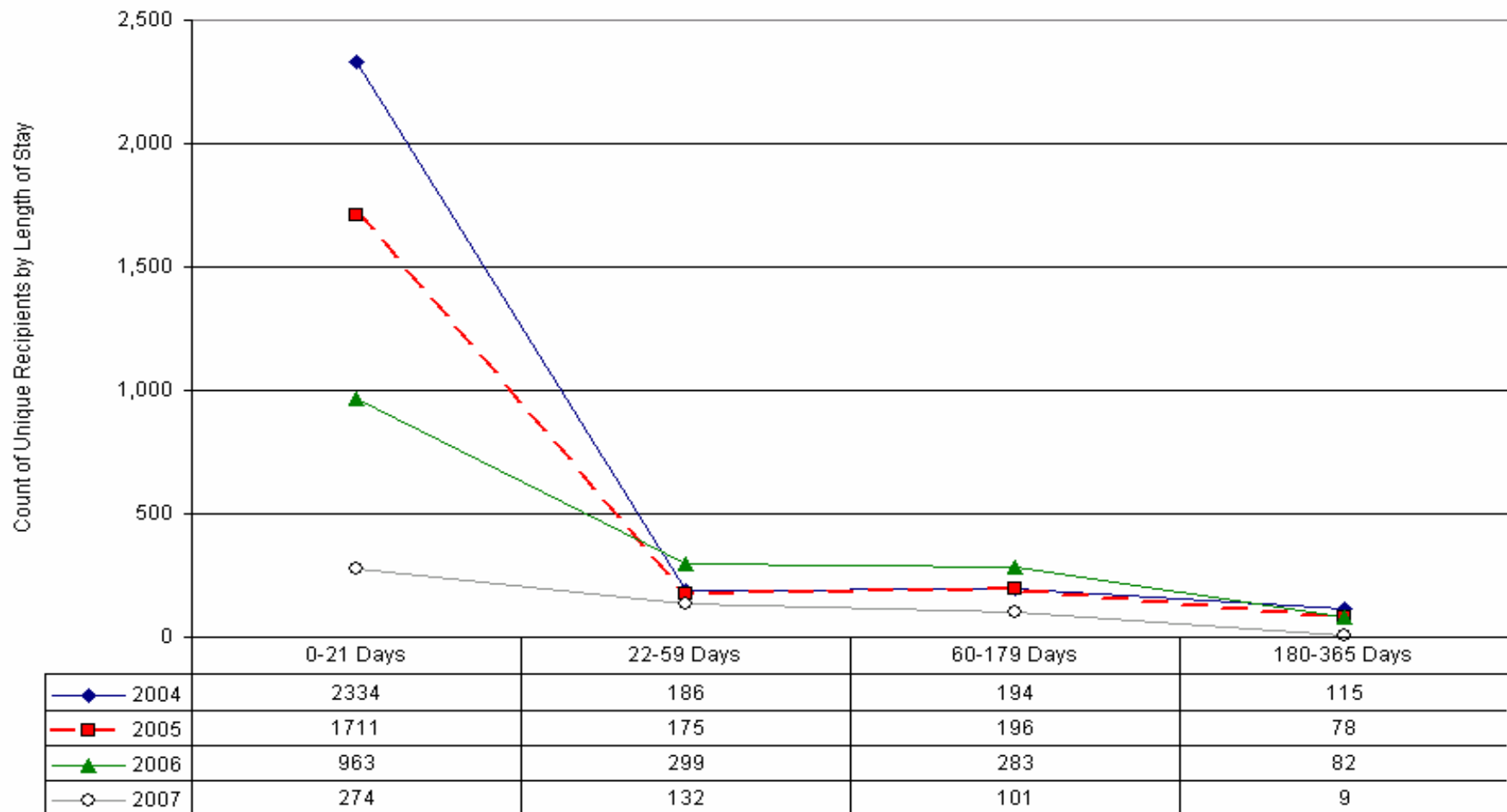
### Expenditures

	Current Month	SFY 2007 Year to Date		Variance	SFY 2007		Variance
	Actual	Actual Spent	Budget		Forecast	Budget	
<b>Hospice Services</b>	<b>4,113,454</b>	<b>34,350,780</b>	<b>42,318,281</b>	<b>7,967,501</b>	<b>47,054,174</b>	<b>57,145,618</b>	<b>10,091,444</b>
<b>State Plan Costs/State Plan Services</b>							
Hospital Services							
Inpatient Hospital	24,571	563,493	718,165	154,672	745,506	958,661	213,156
Outpatient Hospital	10,600	118,651	80,085	(38,566)	156,972	107,699	(49,273)
Rehabilitation Facility	0	0	0	0	0	0	0
Non-Hospital Services							
Physician Services	10,440	108,441	134,764	26,323	144,428	185,421	40,993
Lab and Radiological Services	2,655	30,157	41,632	11,474	40,222	56,329	16,107
Other Practitioner Services	310	7,980	50,286	42,306	10,499	68,064	57,566
Clinic Services	4,301	77,752	88,934	11,182	104,240	122,363	18,123
DME/Prosthetics	2,431	25,950	22,921	(3,029)	32,875	31,094	(1,781)
Medical Supplies	5,193	37,460	25,524	(11,936)	46,804	34,625	(12,179)
Transportation	13,115	104,354	122,903	18,549	138,846	166,076	27,230
Other Non-Hospital	4,833	67,051	26,582	(40,469)	88,357	35,980	(52,377)
Pharmacy							
Prescribed Drugs	21,001	406,951	1,308,467	901,516	543,544	1,760,236	1,216,691
OTC Drugs	1,487	63,732	101,079	37,347	85,736	135,979	50,243
Dental Services	934	41,371	119,326	77,955	54,988	160,888	105,900
PCCM Admin	0	0	0	0	0	0	0
Home Health Services	0	724	0	(724)	1,291	0	(1,291)
Targeted Case Management	527	4,172	5,669	1,497	5,512	7,673	2,161
<b>Subtotal State Plan Services</b>	<b>102,398</b>	<b>1,658,240</b>	<b>2,846,338</b>	<b>1,188,098</b>	<b>2,199,821</b>	<b>3,831,089</b>	<b>1,631,268</b>
<b>Subtotal - Hospice and State Plan Se Subtotal</b>	<b>4,215,852</b>	<b>36,009,020</b>	<b>45,164,619</b>	<b>9,155,599</b>	<b>49,253,995</b>	<b>60,976,707</b>	<b>11,722,712</b>
Mental Health Division Allocation	2,056	58,783	96,839	38,057	75,356	298,348	222,992
<b>Total - Expenditures with Mental Health</b>	<b>4,217,908</b>	<b>36,067,802</b>	<b>45,261,458</b>	<b>9,193,656</b>	<b>49,329,351</b>	<b>61,275,055</b>	<b>11,945,704</b>

### Per Recipient

Recipient Count	1,542	1,539	1,560	21	1,540	1,560	20
Cost per Recipient per Month (All Eligibles excluding Mental Health)	\$2,735	\$2,599	\$3,217	\$618	\$2,665	\$3,257	\$592

### Division of Aging Hospice Length of Stay



# Congratulations Waiver Unit!



## THE ADVISOR

April, 2007

Volume 2, No. 1

### ▲ From the Secretary

## Friends of Family & Social Services Administration



Mitch Roob

As the 2007 session of the General Assembly works its way to conclusion, a number of critical issues impacting the larger "FSSA family" await final action. Many of you and your various trade and professional associations have been working closely with us on specific issues, and I am grateful for your support and assistance. My focus continues to be on the Governor's Healthy Indiana Plan. Our successful Statehouse rally last month has energized us and sent an important message to all legislators. Both the immediate and long-term benefits of this plan will impact all of us. By reducing smoking, increasing immunizations and increasing the number of Hoosiers with health insurance, we are truly laying the foundation for a healthier Indiana.

The other critically important issue with universal impact for the FSSA family is the budget. It is still incredible to me that the House of Representatives would pass a budget that includes no increase in Medicaid spending. Although we have made outstanding progress in slowing the growth in Medicaid spending, the pressures of medical inflation and other program costs make it impossible to maintain levels of service without some increased spending. We anticipate that the Senate budget will restore some spending increase for Medicaid, but in the final hours of budget negotiations strange things can happen! I encourage all of you to share your concerns with your Representatives and Senators. The Healthy Indiana Plan is Senate Bill 503 and the budget is House Bill 1001.

In the next edition of the Advisor, we will highlight some of the new legislation and its impact on the FSSA family.

### ▲ Division of Aging

## Governor's Public Service Achievement Award

The Waiver Operations Unit in FSSA's Division of Aging was selected for a Governor's Public Service Award based on the team's work to reduce the waiting list for waiver services from 3,000 clients to 550 clients over the past year. At the same time the unit's eight staff members certified 107 new assisted living, adult day service and adult foster care providers as part of the Division of Aging's Options Program.

The Options Program uses Medicaid funds to allow older Hoosiers to select "options" for long term care based on their personal service needs. The program addressed funding inequities among the different kinds of long term care services provided by the waiver program.

At the same time the staff aggressively promoted alternatives to traditional nursing facility care, such as home health care, adult foster care, adult day services and assisted living.

FSSA Secretary Mitch Roob commented, "I congratulate this outstanding group of employees for their key roles in implementing the Options Program. Thousands of older Hoosiers are now receiving support services because of their efforts. Many of these older Hoosiers are now living in comfortable and appropriate settings that they chose without fear of losing Medicaid benefits. These eight staff members can be proud of their service to our state and its citizens."

## Aged and Disabled Waiver (Includes MFC and Assisted Living) - Division of Aging (Total)

**March-07**  
**4 Tuesdays in Month**

### Expenditures

#### **Waiver Services**

Behavior Management	0	0	0	0	0	0	0
Case Management	279,917	2,376,227	5,892,841	3,516,614	3,352,254	8,551,391	5,199,137
Day Services	71,708	595,939	1,003,465	407,526	851,592	1,467,600	616,007
Addtl Spec Services	2,338,651	19,801,058	31,331,912	11,530,854	27,211,137	45,584,340	18,373,203
RHS Dollars	639,141	5,528,616	9,145,406	3,616,789	8,502,022	13,184,011	4,681,989
<b>Subtotal - Waiver Services</b>	<b>3,329,416</b>	<b>28,301,840</b>	<b>47,373,623</b>	<b>19,071,783</b>	<b>39,917,005</b>	<b>68,787,342</b>	<b>28,870,337</b>

#### **State Plan Costs/State Plan Services**

Hospital Services							
Inpatient Hospital	433,442	4,118,415	5,822,060	1,703,645	6,626,445	8,533,811	1,907,366
Outpatient Hospital	138,375	1,297,228	1,512,880	215,653	2,089,169	2,208,070	118,901
Rehabilitation Facility	8,296	95,433	76,298	(19,135)	150,611	111,312	(39,299)
Non-Hospital Services			0				
Physician Services	129,425	1,036,523	1,332,271	295,748	1,681,459	1,946,378	264,919
Lab and Radiological Services	23,951	187,431	248,575	61,144	304,677	363,452	58,775
Other Practitioner Services	17,191	144,803	169,185	24,382	232,607	247,398	14,792
Clinic Services	55,087	468,800	543,394	74,593	764,707	795,727	31,020
DME/Prosthetics	385,413	3,118,202	4,098,511	980,309	4,760,009	5,985,532	1,225,523
Medical Supplies	439,664	4,138,355	5,763,436	1,625,082	6,271,865	8,437,659	2,165,795
Transportation	152,923	1,363,114	1,923,971	560,857	2,216,273	2,822,008	605,735
Other Non-Hospital	85,944	506,831	895,663	388,832	816,501	1,311,723	495,223
Pharmacy							
Prescribed Drugs	622,009	5,104,252	7,074,981	1,970,729	8,227,422	10,261,553	2,034,131
OTC Drugs	13,291	108,692	162,223	53,531	178,575	236,727	58,152
Dental Services	28,811	247,473	506,263	258,790	401,900	743,206	341,306
PCCM Admin	0	0	0		0	0	
Home Health Services	3,640,613	30,699,635	39,802,337	9,102,703	46,831,911	58,477,744	11,645,833
Targeted Case Management	6,705	42,864	48,236	5,372	68,339	70,336	1,997
<b>Subtotal - State Plan Services</b>	<b>6,181,141</b>	<b>52,678,050</b>	<b>69,980,285</b>	<b>17,302,234</b>	<b>81,622,469</b>	<b>102,552,638</b>	<b>20,930,170</b>

#### **Subtotal - Waiver and State Plan Services**

	<b>9,510,558</b>	<b>80,979,890</b>	<b>117,353,907</b>	<b>36,374,018</b>	<b>121,539,474</b>	<b>171,339,980</b>	<b>49,800,506</b>
Mental Health Division Allocation	139,559	957,556	990,719	33,163	1,364,668	1,282,383	(82,286)
<b>Total - Expenditures with Mental Health</b>	<b>9,650,116</b>	<b>81,937,446</b>	<b>118,344,626</b>	<b>36,407,181</b>	<b>122,904,142</b>	<b>172,622,363</b>	<b>49,718,221</b>

### Per Recipient

<b>Recipient Count</b>	4,804	3,990	4,551	561	4,228	4,850	622
<b>Cost per Recipient per Month (excluding Mental Health)</b>	\$1,980	\$2,255	\$2,865	\$610	\$2,396	\$2,944	\$548

## Traumatic Brain Injury - Division of Aging

**March-07**  
**4 Tuesdays in Month**

### Expenditures

#### **Waiver Services**

Behavior Management	5,440	60,189	78,819	18,630	80,482	105,668	25,186
Case Management	6,802	80,722	140,319	59,598	107,937	188,118	80,180
Day Services	9,711	87,972	67,714	(20,258)	117,632	90,780	(26,852)
Addtl Spec Services	200,746	2,117,635	2,358,064	240,429	2,831,605	3,161,310	329,705
RHS Dollars	18,890	203,678	229,444	25,767	272,349	307,602	35,253
<b>Subtotal Waiver Services</b>	<b>241,589</b>	<b>2,550,196</b>	<b>2,874,361</b>	<b>324,165</b>	<b>3,410,005</b>	<b>3,853,477</b>	<b>443,472</b>

#### **State Plan Costs/State Plan Services**

Hospital Services							
Inpatient Hospital	0	25,582	39,205	13,624	33,902	53,201	19,300
Outpatient Hospital	921	25,020	38,293	13,273	33,173	51,687	18,514
Rehabilitation Facility	53,885	262,675	259,325	(3,350)	341,222	351,646	10,424
Non-Hospital Services							
Physician Services	2,016	12,392	17,045	4,652	16,546	22,803	6,256
Lab and Radiological Services	445	2,847	5,687	2,840	3,808	7,739	3,931
Other Practitioner Services	1,649	6,885	3,411	(3,473)	9,080	4,626	(4,454)
Clinic Services	4,347	17,778	39,360	21,583	23,894	52,658	28,764
DME/Prosthetics	6,953	69,175	87,346	18,171	86,759	118,375	31,616
Medical Supplies	12,655	143,812	185,438	41,626	179,062	251,313	72,251
Transportation	3,766	38,110	20,549	(17,561)	50,828	27,817	(23,011)
Other Non-Hospital	288	3,034	123	(2,911)	4,008	167	(3,841)
Pharmacy							
Prescribed Drugs	18,630	166,774	229,993	63,218	221,199	309,926	88,727
OTC Drugs	108	1,367	1,996	628	1,844	2,689	845
Dental Services	1,058	14,091	8,661	(5,430)	18,778	11,741	(7,037)
Home Health Services	109,146	1,108,088	1,121,326	13,238	1,386,286	1,522,963	136,677
Targeted Case Management	0	0	0	0	0	0	0
<b>Subtotal State Plan Services</b>	<b>215,866</b>	<b>1,897,631</b>	<b>2,057,757</b>	<b>160,126</b>	<b>2,410,391</b>	<b>2,789,351</b>	<b>378,960</b>

#### **Subtotal - Waiver and State Plan Services**

	<b>457,454</b>	<b>4,447,826</b>	<b>4,932,118</b>	<b>484,292</b>	<b>5,820,396</b>	<b>6,642,828</b>	<b>822,432</b>
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Mental Health Division Allocation

	1,154	21,718	19,078	(2,641)	27,171	25,843	(1,328)
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#### **Total - Expenditures with Mental Health**

	<b>458,608</b>	<b>4,469,545</b>	<b>4,951,196</b>	<b>481,651</b>	<b>5,847,567</b>	<b>6,668,672</b>	<b>821,104</b>
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### Per Recipient

#### **Recipient Count**

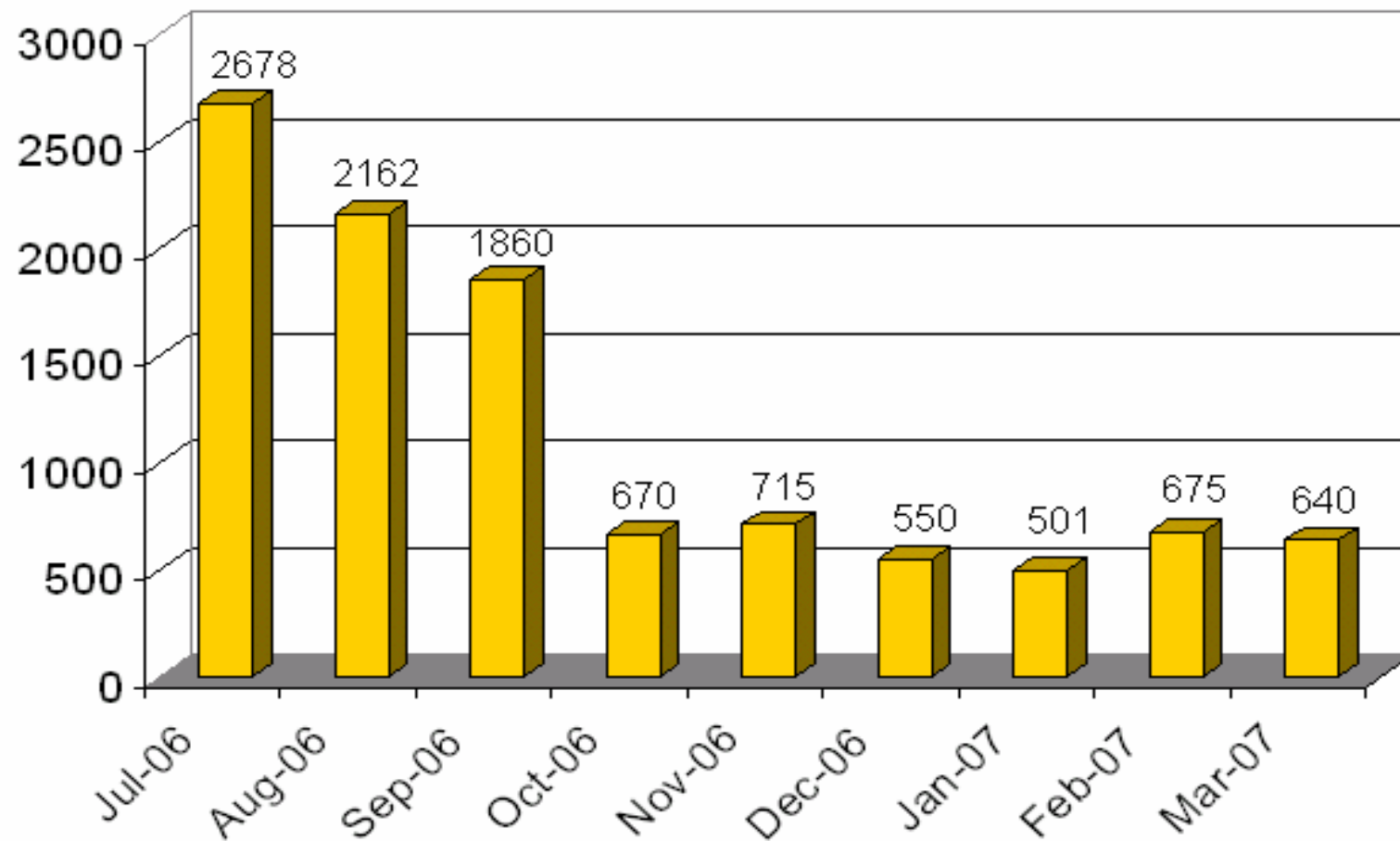
#### **Cost per Recipient per Month (excluding Mental Health)**

122	123	127	5	123	127	4
\$3,738	\$4,031	\$4,301	\$270	\$3,956	\$4,355	\$399

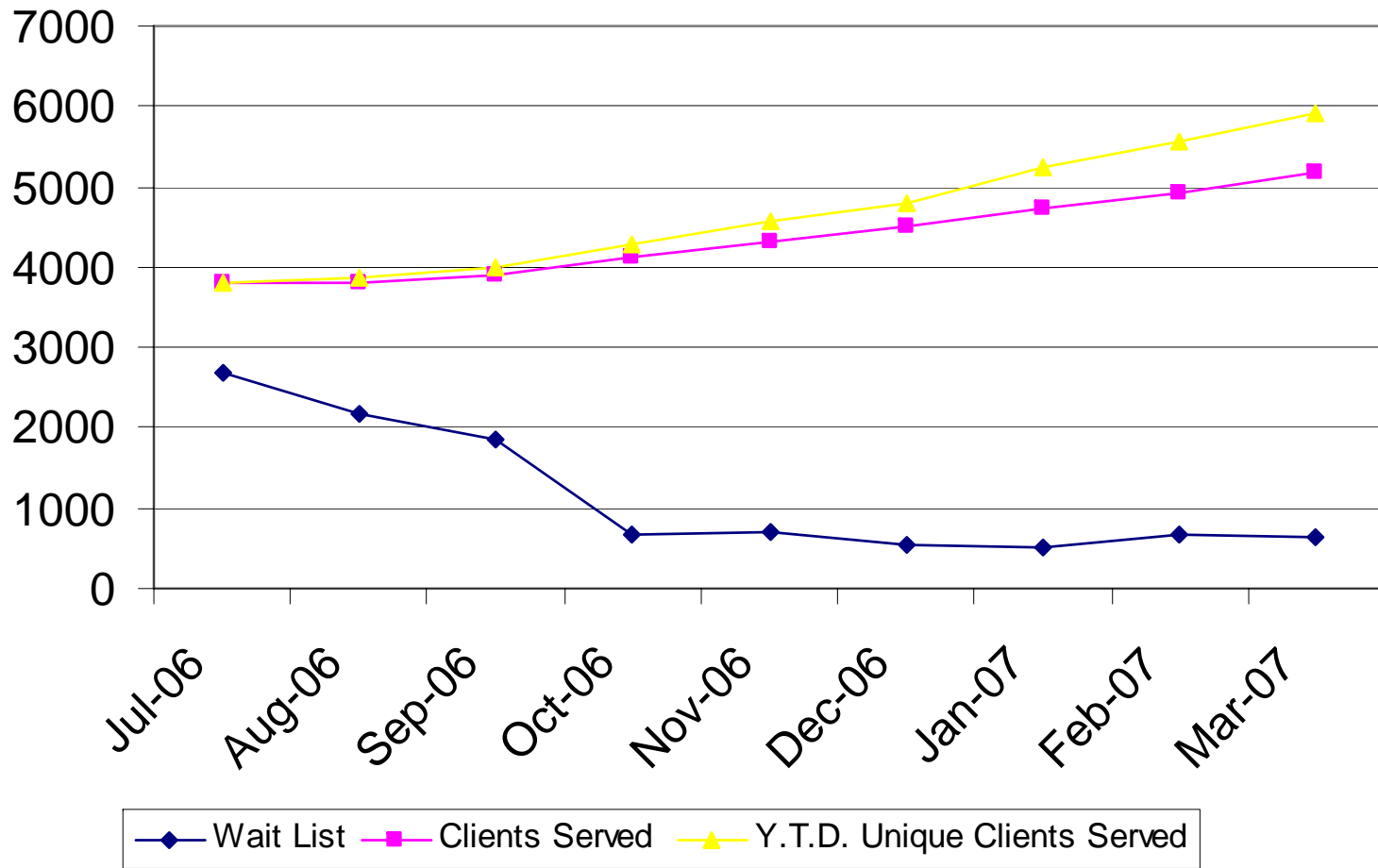


## Waiver Wait List

Aged & Disabled, Assisted Living and Traumatic Brain Injury



## Waiver Wait List & Served SFY 2007



## State Plan Services (Other Aged) - Division of Aging

**March-07**  
**4 Tuesdays in Month**

### Expenditures

#### **State Plan Costs/State Plan Services**

	<b>Current Month Actual</b>	<b>SFY 2007 Year to Date</b>		<b>Variance</b>	<b>SFY 2007</b>		<b>Variance</b>
		<b>Actual Spent</b>	<b>Budget</b>		<b>Forecast</b>	<b>Budget</b>	
Hospital Services							
Inpatient Hospital	520,099	5,732,835	5,811,358	78,522	7,671,893	7,770,955	99,061
Outpatient Hospital	240,848	2,981,960	2,910,835	(71,124)	3,966,707	3,911,327	(55,379)
Rehabilitation Facility	495	10,390	16,789	6,399	13,237	22,718	9,481
Non-Hospital Services							
Physician Services	304,137	2,885,142	2,577,752	(307,390)	3,838,771	3,463,785	(374,986)
Lab and Radiological Services	51,062	375,845	353,750	(22,095)	501,399	476,781	(24,617)
Other Practitioner Services	22,538	265,846	287,998	22,151	349,668	389,717	40,049
Clinic Services	136,856	1,175,507	974,984	(200,523)	1,575,693	1,310,108	(265,585)
DME/Prosthetics	129,564	1,549,609	1,151,952	(397,656)	1,934,499	1,559,340	(375,159)
Medical Supplies	141,417	1,921,272	2,075,846	154,575	2,378,962	2,809,968	431,006
Transportation	201,215	1,795,802	1,893,906	98,104	2,393,142	2,558,549	165,407
Other Non-Hospital	177,760	1,512,243	1,439,428	(72,815)	2,003,337	1,947,827	(55,509)
Pharmacy							
Prescribed Drugs	224,978	2,287,270	3,830,118	1,542,847	3,113,037	5,151,268	2,038,231
OTC Drugs	16,648	179,233	256,378	77,145	241,086	344,813	103,727
Dental Services	115,669	1,006,303	870,053	(136,250)	1,285,977	1,175,487	(110,491)
PCCM Admin	44,796	407,772	413,576	5,804	539,545	551,984	12,439
Home Health Services	381,568	4,190,770	4,096,173	(94,597)	5,220,799	5,551,643	330,843
Targeted Case Management	16,570	171,923	111,353	(60,570)	217,888	150,683	(67,205)
<b>Subtotal - State Plan Services</b>	<b>2,726,222</b>	<b>28,449,721</b>	<b>29,072,249</b>	<b>622,527</b>	<b>37,245,641</b>	<b>39,146,953</b>	<b>1,901,312</b>
Mental Health Division Allocation	1,260,571	11,141,580	9,673,370	(1,468,210)	14,830,771	13,083,490	(1,747,282)
<b>Total - Expenditures with Mental Health</b>	<b>3,986,793</b>	<b>39,591,301</b>	<b>38,745,619</b>	<b>(845,683)</b>	<b>52,076,412</b>	<b>52,230,442</b>	<b>154,030</b>

### Per Enrollee

<b>Full Enrollee Count</b>	28,463	28,402	24,265	(4,137)	28,452	23,967	(4,485)
<b>Partial Enrollee Count</b>	13,079	12,826	18,318	5,492	13,074	18,489	5,415
<b>Cost per Full Enrollee per Month (excluding Mental Health)</b>	\$96	\$111	\$133	\$22	\$109	\$136	\$27
<b>Aged Enrollees with no Level of Care assignment</b>							

## Community & Home Options Inst.Care-Elderly & Disabled-CHOICE

**March-07**

### Expenditures

- .1 Salaries, Wages & Fringe Benefits
- Salaries, Wages & Fringe Benefits
- .2 Communications
- .3 Consulting/Outsourced Contracts
- Consulting/Outsourced Contracts
- .4 Supplies/Printing
- .5 Equipment/Furniture
- .7 Program Admin./Direct Service Contracts
- Program Administration
- Funds Transfers
- .8 In State Travel
- .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
45,017	440,579	3,000	(437,579)	609,490	4,000	(605,490)
45,017	440,579	3,000	(437,579)	609,490	4,000	(605,490)
52	844	2,250	1,406	1,144	3,000	1,856
11,188	105,547	232,500	126,953	355,547	310,000	(45,547)
11,188	105,547	232,500	126,953	355,547	310,000	(45,547)
162	3,657	7,500	3,843	4,707	10,000	5,293
0	0	7,500	7,500	0	10,000	10,000
4,371,322	23,798,689	33,452,300	9,653,612	45,065,689	44,603,067	(462,622)
4,371,322	23,798,689	27,580,070	3,781,381	36,565,689	36,773,426	207,737
0	0	5,872,231	5,872,231	8,500,000	7,829,641	(670,359)
0	740	3,000	2,260	740	4,000	3,260
0	0	1,125	1,125	0	1,500	1,500
<b>4,427,741</b>	<b>24,350,054</b>	<b>33,709,175</b>	<b>9,359,121</b>	<b>46,037,317</b>	<b>44,945,567</b>	<b>(1,091,750)</b>

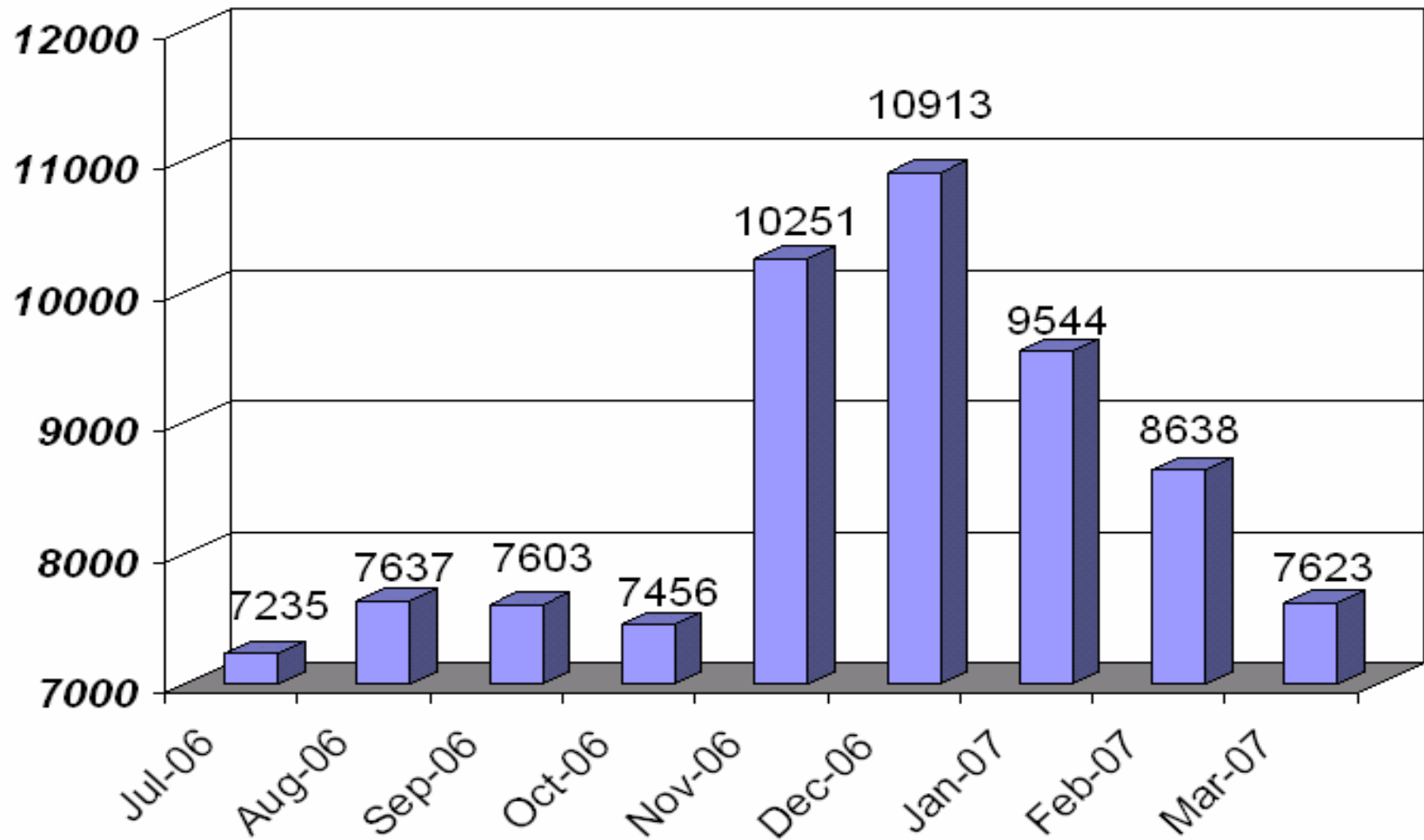
### Revenues

State Funds

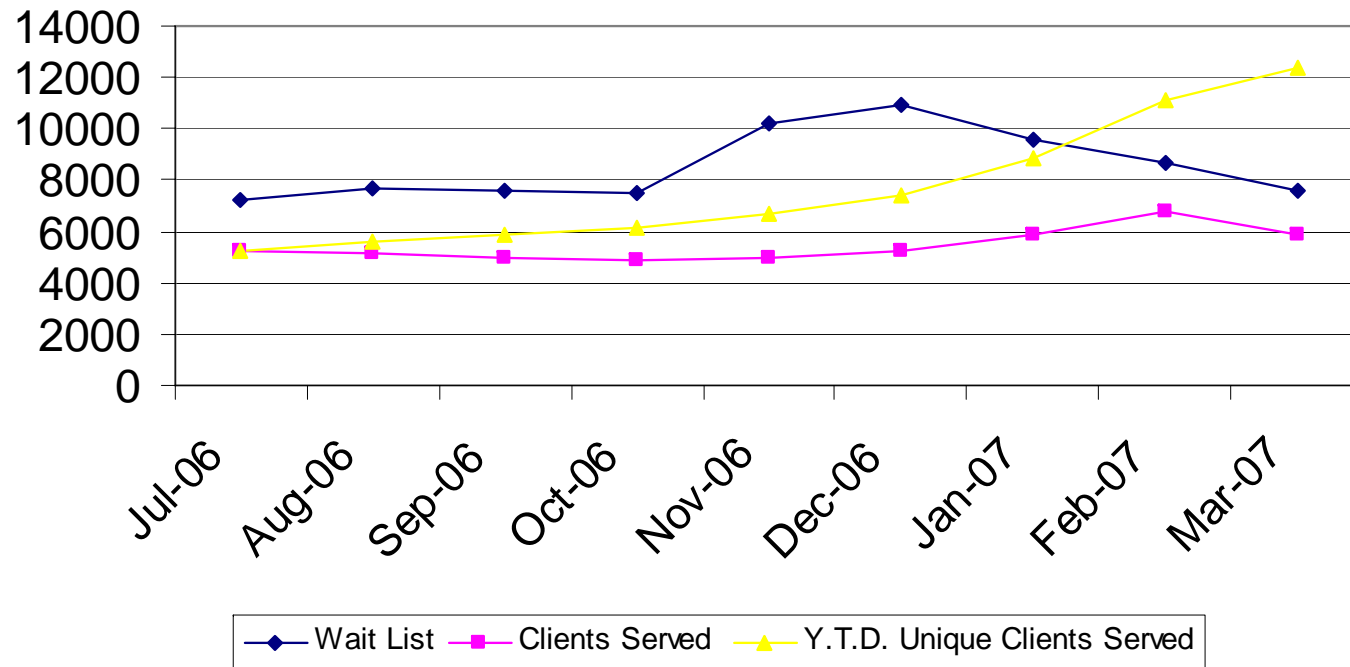
**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
4,427,741	24,350,055	39,102,816	14,752,761	46,037,317	44,945,567	(1,091,750)
<b>4,427,741</b>	<b>24,350,055</b>	<b>39,102,816</b>	<b>14,752,761</b>	<b>46,037,317</b>	<b>44,945,567</b>	<b>(1,091,750)</b>

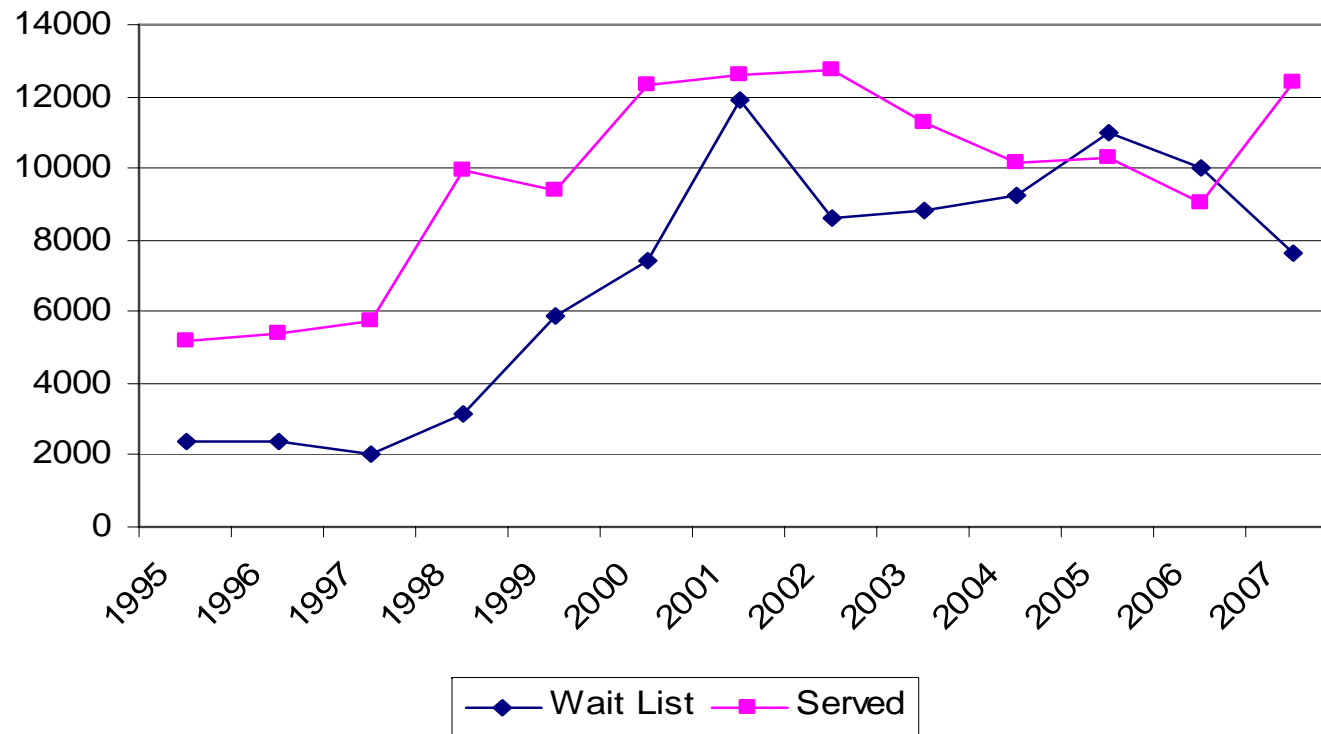
## CHOICE Waiting List



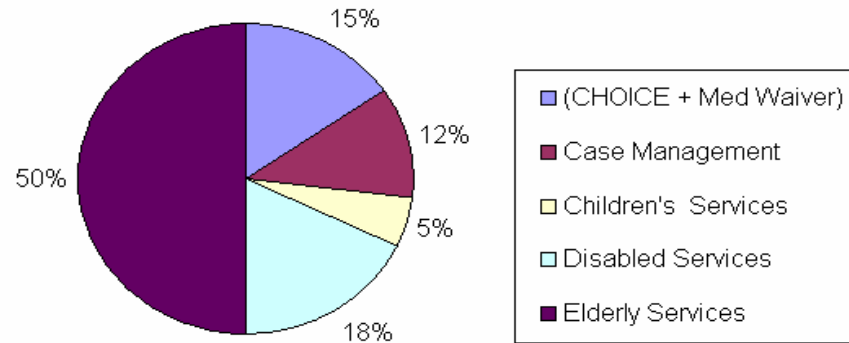
### Choice Wait List & Served SFY 2007



## Choice Wait List & Served by Year



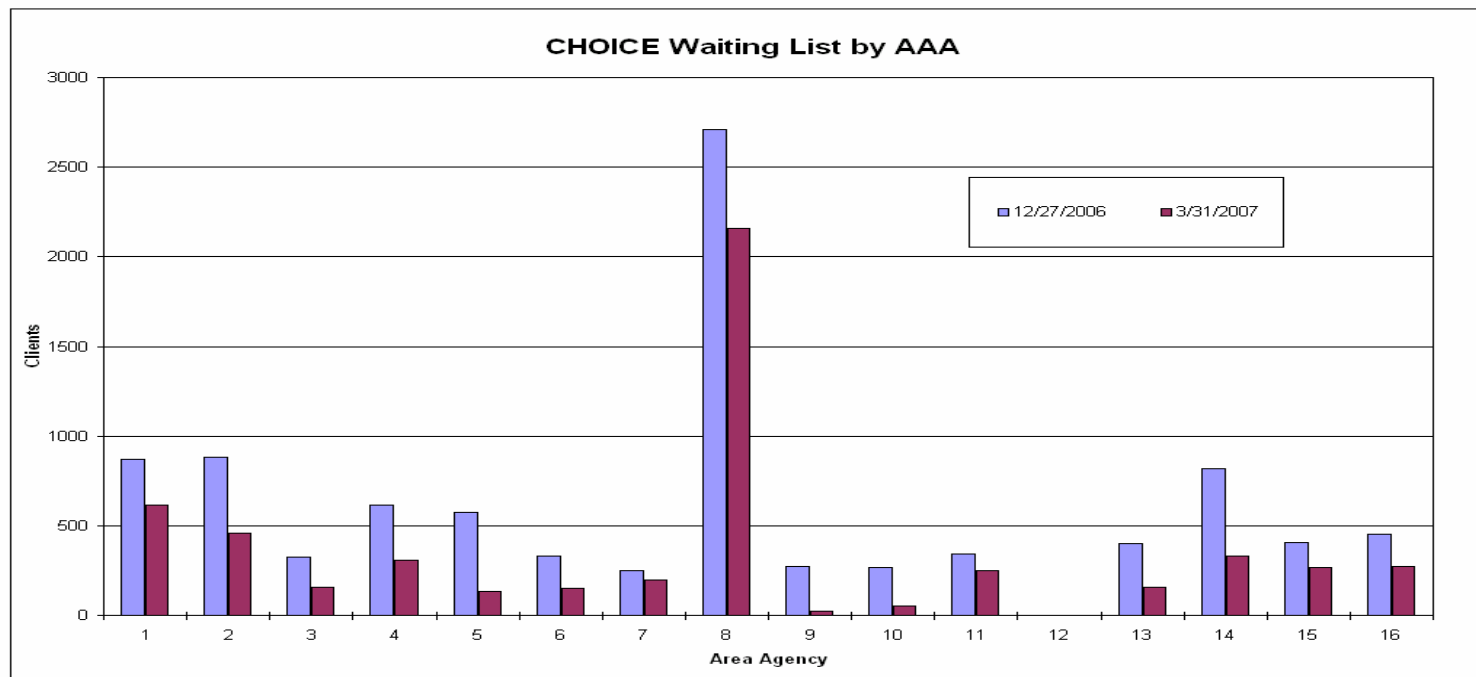
**SFY 2007 AAA CHOICE Expenditures by Category as of  
March 31, 2007**



**Year to Date CHOICE Costs by Service Category**

AAA	Total Expended	AAA Admin. (CHOICE + Med Waiver)	Case Management	Children's Services	Disabled Services	Elderly Services
AGING AND COMMUNITY SERVICES	\$ 784,517	\$ 135,897	\$ 60,647	\$ 34,877	\$ 120,910	\$ 432,185
AGING AND IN-HOME SERVICES OF	\$ 1,967,101	\$ 305,888	\$ 214,323	\$ 17,801	\$ 438,050	\$ 991,040
Area 10 Council On Aging Of Mo	\$ 562,394	\$ 49,693	\$ 19,258	\$ -	\$ 46,142	\$ 447,300
AREA FIVE AGENCY ON AGING AND	\$ 1,348,449	\$ 131,345	\$ 368,249	\$ 54,716	\$ 144,219	\$ 649,920
AREA IV AGENCY ON AGING AND CO	\$ 1,172,415	\$ 160,757	\$ 277,192	\$ 35,057	\$ 176,103	\$ 523,305
CICOA THE ACCESS NETWORK, INC.	\$ 3,881,244	\$ 700,269	\$ (190,966)	\$ 665,202	\$ 1,530,231	\$ 1,176,509
HOOSIER UPLANDS ECONOMIC DEVEL	\$ 677,152	\$ 114,850	\$ 65,330	\$ 7,913	\$ 79,876	\$ 409,183
INDIANA UNIVERSITY ON BEHALF O	\$ 941,184	\$ 161,776	\$ 78,923	\$ 11,457	\$ 139,593	\$ 549,436
LIFESPAN RESOURCES, INC.	\$ 1,187,623	\$ 116,840	\$ 345,858	\$ 152,894	\$ 128,483	\$ 443,547
LIFESTREAM SERVICES, INC.	\$ 1,834,698	\$ 353,869	\$ 356,819	\$ 33,628	\$ 160,085	\$ 930,297
LIFETIME RESOURCES, INC.	\$ 634,830	\$ 88,228	\$ 87,100	\$ 8,322	\$ 135,183	\$ 315,997
NORTHWEST INDIANA COMMUNITY AC	\$ 2,334,004	\$ 370,072	\$ 286,324	\$ 45,989	\$ 335,714	\$ 1,295,905
REAL SERVICES INC	\$ 2,473,271	\$ 363,679	\$ 212,262	\$ 44,107	\$ 216,309	\$ 1,636,913
SOUTHWESTERN INDIANA REGIONAL	\$ 1,329,864	\$ 184,233	\$ 189,103	\$ 43,735	\$ 174,155	\$ 738,638
VINCENNES UNIVERSITY	\$ 1,266,179	\$ 212,721	\$ 255,149	\$ 2,621	\$ 132,863	\$ 662,825
WEST CENTRAL INDIANA ECONOMIC	\$ 1,092,186	\$ 189,580	\$ 75,800	\$ 62,736	\$ 243,282	\$ 520,788
<b>Total</b>	<b>\$ 23,487,109</b>	<b>\$ 3,639,696</b>	<b>\$ 2,701,372</b>	<b>\$ 1,221,054</b>	<b>\$ 4,201,198</b>	<b>\$ 11,723,789</b>





12/27/2006		
AAA	Clients	Waiting List %
1	870	9.14%
2	880	9.25%
3	325	3.42%
4	615	6.46%
5	572	6.01%
6	333	3.50%
7	248	2.61%
8	2712	28.51%
9	271	2.85%
10	267	2.81%
11	342	3.59%
12	0	0.00%
13	400	4.20%
14	818	8.60%
15	408	4.29%
16	453	4.76%
<b>Total: †</b>	<b>9514</b>	

3/31/2007			
AAA	Clients	Waiting List %	Served
1	617	11.18%	1042
2	456	8.26%	1250
3	156	2.83%	1606
4	307	5.56%	639
5	131	2.37%	816
6	149	2.70%	1124
7	195	3.53%	209
8	2161	39.16%	1329
9	23	0.42%	414
10	50	0.91%	445
11	249	4.51%	334
12	0	0.00%	284
13	156	2.83%	825
14	329	5.96%	1011
15	268	4.86%	368
16	271	4.91%	723
<b>Total:</b>	<b>5518</b>		<b>12419</b>

## HHS Title III Area Administration & Services Program

**March-07**

### Expenditures

	<i>SFY 2007 Year To Date</i>			<i>SFY 2007</i>		
	Current Month Actual	Actual Spent	Budget	Variance	Forecast	Budget
.1 Salaries, Wages & Fringe Benefits	55,995	505,738	516,573	10,835	711,664	688,764
2 Communications	3,878	42,919	40,572	(2,347)	55,919	54,096
3 Consulting/Outsourced Contracts	5,212	104,433	97,125	(7,308)	119,432	129,500
Consulting/Outsourced Contracts	5,212	104,433	97,125	(7,308)	119,432	129,500
4 Supplies/Printing	503	15,548	18,010	2,462	18,548	24,013
5 Equipment/Furniture	1	328	11,250	10,922	478	15,000
.7 Program Admin./Direct Service Contracts	2,165,567	17,496,951	16,161,341	(1,335,611)	21,699,749	21,548,454
8 In State Travel	108	4,171	10,023	5,852	5,421	13,364
9 Out of State Travel	0	5,023	6,311	1,289	6,522	8,415
<b>Total - Expenditures</b>	<b>2,231,264</b>	<b>18,175,111</b>	<b>16,861,205</b>	<b>(1,313,906)</b>	<b>22,617,733</b>	<b>22,481,606</b>

### Revenues

	<i>SFY 2007 Year To Date</i>			<i>SFY 2007</i>		
	Current Month Actual Cash Spend	Actual Cash Spend	Actual Revenue Received	Variance	Forecast	Budget
State Funds	13,957	173,357	272,990	99,632	241,441	274,997
Federal Funds	2,217,307	18,001,753	16,813,641	(1,188,112)	22,376,293	22,206,609
Federal Funds - Title III	42,337	549,783	545,148	(4,634)	724,323	824,994
Federal Funds - Title IIIB	2,174,970	17,451,970	16,268,493	(1,183,478)	21,651,970	21,381,615
<b>Total - Revenues</b>	<b>2,231,264</b>	<b>18,175,111</b>	<b>17,086,631</b>	<b>(1,088,480)</b>	<b>22,617,734</b>	<b>22,481,606</b>

## Residential Care and Assistance Program / RCAP

**March-07**

### Expenditures

.2 Communications  
.7 Program Admin./Direct Service Contracts

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
0 1,204,001	6 7,539,965	0 8,455,201	(6) 915,236	6 11,214,965	0 11,273,601	(6) 58,636
<b>1,204,001</b>	<b>7,539,971</b>	<b>8,455,201</b>	<b>915,230</b>	<b>11,214,971</b>	<b>11,273,601</b>	<b>58,630</b>

### Revenues

State Funds

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
1,204,001	7,539,971	9,145,279	1,605,308	11,214,971	11,273,601	58,630
<b>1,204,001</b>	<b>7,539,971</b>	<b>9,145,279</b>	<b>1,605,308</b>	<b>11,214,971</b>	<b>11,273,601</b>	<b>58,630</b>

## SSBG Aging

**March-07**

### Expenditures

.7 Program Admin./Direct Service Contracts

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
680,308	5,162,601	5,662,166	499,564	6,484,831	7,549,554	1,064,723
<b>680,308</b>	<b>5,162,601</b>	<b>5,662,166</b>	<b>499,564</b>	<b>6,484,831</b>	<b>7,549,554</b>	<b>1,064,723</b>

### Revenues

State Funds

Federal Funds

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
170,077	522,155	610,296	88,141	648,483	687,396	38,913
510,231	4,640,446	4,552,305	(88,141)	5,836,348	6,862,158	1,025,810
<b>680,308</b>	<b>5,162,601</b>	<b>5,162,601</b>	<b>0</b>	<b>6,484,831</b>	<b>7,549,554</b>	<b>1,064,723</b>

## OBRA/PASRR Program

*March-07*

### Expenditures

- .1 Salaries, Wages & Fringe Benefits
- .2 Communications
- .3 Consulting/Outsourced Contracts
- Consulting/Outsourced Contracts
- .4 Supplies/Printing
- .5 Equipment/Furniture
- .7 Program Admin./Direct Service Contracts
- .8 In State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
3,885	36,667	55,818	19,151	50,268	74,424	24,156
67	700	3,105	2,405	950	4,140	3,190
0	799	192,666	191,867	799	256,888	256,089
0	799	192,666	191,867	799	256,888	256,089
0	0	4,602	4,602	0	6,136	6,136
0	0	270	270	0	360	360
306	(276)	12,963	13,239	642	17,284	16,642
0	119	1,380	1,261	119	1,840	1,721
<b>4,258</b>	<b>38,010</b>	<b>270,804</b>	<b>232,794</b>	<b>52,778</b>	<b>361,072</b>	<b>308,294</b>

### Revenues

- State Funds
- Transfer In - Federal
- Transfer In - Federal - Medicaid Administration

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
988	8,896	137,591	128,695	13,195	90,268	77,074
3,270	29,112	36,975	7,863	39,584	270,804	231,221
3,270	29,112	36,975	7,863	39,584	270,804	231,221
<b>4,258</b>	<b>38,009</b>	<b>174,566</b>	<b>136,558</b>	<b>52,778</b>	<b>361,072</b>	<b>308,294</b>

## Title V Employment Program

**March-07**

### Expenditures

.1 Salaries, Wages & Fringe Benefits  
 .2 Communications  
 .3 Consulting/Outsourced Contracts  
     Consulting/Outsourced Contracts  
 .4 Supplies/Printing  
 .5 Equipment/Furniture  
 .7 Program Admin./Direct Service Contracts  
 .8 In State Travel  
 .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
4,232	39,411	44,446	5,034	54,224	59,261	5,037
39	696	1,875	1,179	921	2,500	1,579
0	0	8,166	8,166	0	10,888	10,888
0	0	8,166	8,166	0	10,888	10,888
12	12	375	363	262	500	238
0	0	1,125	1,125	0	1,500	1,500
230,075	1,569,684	1,826,433	256,749	2,278,884	2,435,244	156,360
201	201	1,481	1,280	801	1,975	1,174
285	992	1,125	133	1,500	1,500	0
<b>234,844</b>	<b>1,610,997</b>	<b>1,885,026</b>	<b>274,029</b>	<b>2,336,592</b>	<b>2,513,368</b>	<b>176,776</b>

### Revenues

State Funds  
 Transfer In - State  
     Transfer In - State - Older Hoosiers  
 Federal Funds  
     **Federal Funds - Title V**

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
477	4,131	5,443	1,312	5,745	6,436	691
0	0	0	0	0	222,052	222,052
0	0	0	0	0	222,052	222,052
234,367	1,606,865	1,606,865	(0)	2,330,847	2,284,880	(45,967)
234,367	1,606,865	1,606,865	(0)	2,330,847	2,284,880	(45,967)
<b>234,844</b>	<b>1,610,996</b>	<b>1,612,308</b>	<b>1,312</b>	<b>2,336,592</b>	<b>2,513,368</b>	<b>176,776</b>

### Senior Community Service Employment (Title V) Statistics:

	New Enrollments	Participants Served	Exited Participants	Unsubsidized Placements	Waiting List
<b>Q1 SFY07</b>	<b>73</b>	<b>299</b>	<b>10</b>	<b>4</b>	<b>0</b>
<b>Q2 SFY07</b>	<b>128</b>	<b>271</b>	<b>15</b>	<b>13</b>	<b>6</b>
<b>Q3 SFY07</b>	<b>109</b>	<b>385</b>	<b>31</b>	<b>10</b>	<b>16</b>

## Adult Protective Services Program

*March-07*

### Expenditures

.2 Communications  
.4 Supplies/Printing  
.7 Program Admin./Direct Service Contracts  
.8 In State Travel  
.9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
0	0	1,500	1,500	0	2,000	2,000
0	0	375	375	0	500	500
211,741	1,767,038	1,999,012	231,974	2,302,038	2,665,349	363,311
0	0	1,125	1,125	0	1,500	1,500
0	0	2,250	2,250	0	3,000	3,000
211,741	1,767,038	2,004,262	237,224	2,302,038	2,672,349	370,311

### Revenues

State Funds  
Transfer In - State

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
211,741	1,767,038	2,021,540	254,502	1,813,931	2,021,540	207,609
0	0	0	0	488,107	650,809	162,702
211,741	1,767,038	2,021,540	254,502	2,302,038	2,672,349	370,311



**INDIANA FAMILY AND SOCIAL SERVICES ADMINISTRATION**  
**DIVISION OF AGING**  
 Third Quarter SFY07

## Adult Protective Services

Calls For Service (CFS)			
Unit	Jan	Feb	Mar
1	121	111	95
1a	149	159	214
2	370	302	421
3	279	208	257
4	297	317	302
5	100	94	90
6	143	197	195
7	294	340	276
8	495	342	472
8b	169	128	166
9	150	176	157
10	228	189	254
11	685	660	405
12	66	61	59
13a	93	75	81
13b	330	273	296
14	109	98	93
15	74	66	78
<b>CFS Totals</b>	<b>4152</b>	<b>3796</b>	<b>3911</b>
<b>Monthly Case Totals</b>	<b>1123</b>	<b>1106</b>	<b>1053</b>
<b>Monthly Expenditures</b>	<b>\$280,858</b>	<b>\$105,863</b>	<b>\$211,741</b>

Open cases carried over from prior month: 5,322

Persons served - Quarter: 11,859

Investigations - Quarter: 3,282

Open cases : 5,396

Cases closed during the Quarter: 2,897

Cost per person served - Quarter: \$ 50.46

Cost per investigation - Quarter: \$ 182.35

17 of 18 new positions filled



## Older Hoosiers Program

*March-07*

### Expenditures

- .1 Salaries, Wages & Fringe Benefits
- .3 Consulting/Outsourced Contracts
- Consulting/Outsourced Contracts
- .7 Program Admin./Direct Service Contracts
- .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
(94)	0	0	0	0	0	0
(200)	0	0	0	0	0	0
(200)	0	0	0	0	0	0
281,995	1,164,288	1,280,005	115,717	1,801,377	1,706,673	(94,704)
(250)	0	0	0	0	0	0
<b>281,451</b>	<b>1,164,288</b>	<b>1,280,005</b>	<b>115,717</b>	<b>1,801,377</b>	<b>1,706,673</b>	<b>(94,704)</b>

### Revenues

State Funds

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
281,451	1,164,288	1,257,358	93,070	1,801,377	1,706,673	(94,704)
<b>281,451</b>	<b>1,164,288</b>	<b>1,257,358</b>	<b>93,070</b>	<b>1,801,377</b>	<b>1,706,673</b>	<b>(94,704)</b>

## Nutrition Services Incentive Program / NSIP

*March-07*

### Expenditures

7 Program Admin./Direct Service Contracts

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
132,057	1,190,752	1,170,000	(20,752)	1,535,752	1,560,000	24,248
<b>132,057</b>	<b>1,190,752</b>	<b>1,170,000</b>	<b>(20,752)</b>	<b>1,535,752</b>	<b>1,560,000</b>	<b>24,248</b>

### Revenues

Federal Funds

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
132,057	1,190,752	1,038,065	(152,686)	1,535,752	1,560,000	24,248
<b>132,057</b>	<b>1,190,752</b>	<b>1,038,065</b>	<b>(152,686)</b>	<b>1,535,752</b>	<b>1,560,000</b>	<b>24,248</b>

## Medicaid Waiver Administration

*March-07*

### Expenditures

- .1 Salaries, Wages & Fringe Benefits
- 2 Communications
- 3 Consulting/Outsourced Contracts
- Consulting/Outsourced Contracts
- 4 Supplies/Printing
- 5 Equipment/Furniture
- .7 Program Admin./Direct Service Contracts
- 8 In State Travel
- 9 Out of State Travel

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
30,425	291,048	726,414	435,366	404,231	968,552	564,321
1,430	11,386	28,618	17,232	15,885	38,157	22,272
140,622	203,091	303,920	100,829	449,694	405,226	(44,468)
140,622	203,091	303,920	100,829	449,694	405,226	(44,468)
142	8,549	22,950	14,401	11,549	30,600	19,051
0	1	10,200	10,199	2	13,600	13,598
1,583	10,716	907,658	896,941	15,472	1,210,210	1,194,738
50	595	3,188	2,592	1,295	4,250	2,955
611	611	3,825	3,214	1,011	5,100	4,089
<b>174,864</b>	<b>525,997</b>	<b>2,006,771</b>	<b>1,480,775</b>	<b>899,139</b>	<b>2,675,695</b>	<b>1,776,556</b>

**Total - Expenditures**

### Revenues

- State Funds
- Transfer In - State
- Federal Funds

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
86,640	255,142	303,055	47,913	449,569	315,756	(133,813)
0	0	0	0	0	1,022,091	1,022,091
88,224	270,856	201,069	(69,787)	449,569	1,337,848	888,279
<b>174,864</b>	<b>525,998</b>	<b>504,124</b>	<b>(21,874)</b>	<b>899,138</b>	<b>2,675,695</b>	<b>1,776,557</b>

**Total - Revenues**

## LTC Ombudsman Program

**March-07**

### Expenditures

.1 Salaries, Wages & Fringe Benefits  
 .2 Communications  
 .3 Consulting/Outsourced Contracts  
     Consulting/Outsourced Contracts  
 .4 Supplies/Printing  
 .7 Program Admin./Direct Service Contracts  
 .8 In State Travel  
 .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
4,700	44,440	49,085	4,645	60,890	65,446	4,556
135	3,290	3,750	460	3,840	5,000	1,160
127	26,116	49,166	23,050	99,115	65,554	(33,561)
127	26,116	49,166	23,050	99,115	65,554	(33,561)
0	1,320	2,250	930	2,219	3,000	781
43,875	130,226	225,000	94,774	205,406	300,000	94,594
0	361	4,500	4,139	711	6,000	5,289
377	1,710	3,750	2,040	2,711	5,000	2,289
<b>49,213</b>	<b>207,462</b>	<b>337,500</b>	<b>130,038</b>	<b>374,892</b>	<b>450,000</b>	<b>75,108</b>

### Revenues

State Funds  
 Federal Funds  
     Federal Funds - Title VII

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
43,382	126,546	293,741	167,195	205,406	300,000	94,594
5,832	80,915	80,818	(97)	169,486	150,000	(19,486)
5,832	80,915	80,818	(97)	169,486	150,000	(19,486)
<b>49,213</b>	<b>207,461</b>	<b>374,559</b>	<b>167,098</b>	<b>374,892</b>	<b>450,000</b>	<b>75,108</b>

## Adult Guardianship Services Program

**March-07**

### **Expenditures**

.1 Salaries, Wages & Fringe Benefits  
 .2 Communications  
 .3 Consulting/Outsourced Contracts  
     Consulting/Outsourced Contracts  
 .4 Supplies/Printing  
 .7 Program Admin./Direct Service Contracts  
 .8 In State Travel  
 .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
0	0	32,863	32,863	0	43,817	43,817
17	173	375	202	398	500	102
0	0	8,660	8,660	0	11,547	11,547
0	0	8,660	8,660	0	11,547	11,547
0	0	965	965	0	1,287	1,287
42,228	263,298	323,135	59,838	337,298	430,847	93,549
0	0	1,856	1,856	0	2,475	2,475
0	0	1,556	1,556	0	2,074	2,074
<b>42,245</b>	<b>263,471</b>	<b>369,410</b>	<b>105,939</b>	<b>337,696</b>	<b>492,547</b>	<b>154,851</b>

### **Revenues**

State Funds

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
42,245	263,471	403,006	139,535	337,696	492,547	154,851
<b>42,245</b>	<b>263,471</b>	<b>403,006</b>	<b>139,535</b>	<b>337,696</b>	<b>492,547</b>	<b>154,851</b>

## Aging Central Office Administration

**March-07**

### Expenditures

- .1 Salaries, Wages & Fringe Benefits
- .2 Communications
- .3 Consulting/Outsourced Contracts
- Consulting/Outsourced Contracts
- .4 Supplies/Printing
- .7 Program Admin./Direct Service Contracts
- .8 In State Travel
- .9 Out of State Travel

**Total - Expenditures**

Current Month Actual	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Spent	Budget		Forecast	Budget	
11,840	151,111	185,145	34,034	193,111	246,860	53,749
59	59	2,250	2,191	59	3,000	2,941
(58,925)	284,224	907,193	622,969	690,175	1,209,590	519,415
(58,925)	284,224	907,193	622,969	690,175	1,209,590	519,415
0	88	300	212	88	400	312
0	0	25,913	25,913	0	34,550	34,550
0	1,081	2,250	1,169	1,081	3,000	1,919
250	250	1,950	1,700	250	2,600	2,350
(46,775)	436,813	1,125,000	688,187	884,764	1,500,000	615,236

### Revenues

Transfer In - Dedicated

**Total - Revenues**

Current Month Actual Cash Spend	SFY 2007 Year To Date		Variance	SFY 2007		Variance
	Actual Cash Spend	Actual Revenue Received		Forecast	Budget	
(46,775)	436,813	1,500,000	1,063,187	884,764	1,500,000	615,236
(46,775)	436,813	1,500,000	1,063,187	884,764	1,500,000	615,236